

ESGP-Funded Programs

- ◆ *DHS/OEO Emergency Shelter Grant Program (ESGP)*

Required Steps for HMIS

① **Log on to ServicePoint: <https://minnesota.servicept.com>**



② **Search for client or create a new client record**

- ◆ *Do you have a signed consent form for each client?*



③ **Create a household**

- ◆ *Do not create households for single clients.*
- ◆ *Complete demographic information for all clients in the household.*



④ **Complete ROI and security information (ONLY if your agency has arranged with Wilder to share data with other providers)**



⑤ **Complete assessments - some questions required for ALL clients - backdate to entry date**

- ◆ *Single clients: complete the ESGP All-Inclusive Assessment*
- ◆ *Households: complete the following 2 steps:*

(1) Household Data Sharing Assessment in head of household's record - check boxes next to other household members' names to transfer information to their records

(2) ESGP All-Inclusve Assessment for all household members

**for head of household: all remaining questions*

**other adults 18+ : disabling condition, disability, and veteran information*

**all children: disabling condition question*

NOTE: click on other household members' names in the "Households Overview" box to switch to their records



⑥ **Enter service transactions using "multiple services" button**

- ◆ *Add end dates to all services when client leaves (click "display services" in service transactions screen first)*



⑦ **Update disabilities annually and when client leaves program for all adults 18+**

Required Reports and Due Dates

ART Counting Report	Due to DHS/OEO
ESGP Counts	quarterly and annually (run data check reports every two months, at minimum) <i>Start date is July 1 - ESGP reports are cumulative</i>

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