

HENNEPIN COUNTY MINNESOTA



Health and Human Services: Teresa Howard October 13, 2021



Logging in – Home Screen

MellSky. Community	Services	▼ Teresa H System	loward 🅸 n Admin I
Minnesota		Mode:	
Hennepin-SSO-HCC-H	HS-PATH-HAA Supportive Services Only	& Enter Data As Back Date Connect To ART	
	This indicates your "Home Provider" It does not change.	This is your user name and licen	nse type

- Users "Home Provider" could be one of the following, depending on your role
 - Hennepin-HCC-Hsg and Homeless Initiatives (no data entry) (734)
 - Hennepin-SSO-HCC-<>-Homeless to Housing-Homeless Access Team (5275)
 - Hennepin-SSO-HCC-HHS-PATH-HAA Supportive Services Only (4184)
 - Hennepin-SSO-HCC-HHS-PATH-Homeless Adult Access Street Outreach (3344)
 - Hennepin Shelter Team-CE-HCC (3794)



Homeless to Housing HMIS Case Manager Training

• Agenda

- Logging in and selecting the right provider
 - CES, Homeless to Housing, or PATH
- Homeless to Housing HMIS Set-up
- Shared Clients and Data Privacy Review
- HMIS Workflow
- Live Demo
- Reporting
- Questions



Selecting the Right Provider

Changing roles in HMIS requires changing providers

- This is done by using EDA mode
- EDA mode allows you to do data entry into a provider different than your "Home Provider"
- Security and visibility settings are tied to a certain provider so be sure you're selecting the right one every time
- Select H2H, CES, HST, shelter or other funder as appropriate



Shared Clients and Data Privacy

- Clients who have gone through Hennepin Shelter Hotline, been to the ASC or Family Shelter Team, or been in a shelter will likely have signed the HMIS Release of Information (ROI) and have agreed to share their client record.
 - These are the clients you will see when you search for a record in HMIS
- If you are encountering a patient who is not in HMIS
 - Create a new client record and **ask client to sign ROI** to share statewide
 - Can get verbal consent if not meeting the client in person for the first time then sign at your first in person meeting
 - If the client does not wish to sign the ROI you can add them to HMIS, however you must close the client record from sharing.
 - This also means that client information will not be shared with other agencies including the ASC or shelters. It will only be visible to other Hennepin County projects.
 - Clients who do not sign an HMIS ROI also cannot be referred in CES via HMIS.



Workflow Summaries



Program Start Workflow Summary - HMIS

- 1. Search for client in HMIS
 - If client is new to HMIS, connect with Hennepin Shelter Hotline
- 2. Complete CES program entry and assessment (if needed)
 - 1. EDA to 4314 (singles) or 4315 (family)
- 3. Complete Case Manager program entry (may be combined Federally-funded/CM provider)
 - 1. EDA to CM provider
 - 2. Complete Case Management assessment
 - 3. Review and update MN Core Entry Assessment for your project type
 - 4. Update other assessments for other funding sources (if applicable)
- 4. Complete Case Manager Tab
- 5. Create Case Plan



Program Update Workflow Summary - HMIS

- 1. EDA to CM team provider
- 2. Search for client
- 3. Search for program entry
- 4. Create Interim Update
 - 1. Update CM Assessment
 - 2. Update MN Core: Update for all non-PH (if something has changed since entry)
 - 3. Update other Interim assessments for other funding sources (if applicable)
- 5. Update Case Plan
 - 1. Add follow-ups
 - 2. Update goals or action items
 - 3. Add new goals or action items
- 6. Update Case Managers Tab

Hennepin County

Note: Do not update Current Living Situation from the CM or CES provider unless the client is NOT enrolled in a Federally-funded program



Program Exit Workflow Summary - HMIS

- 1. EDA to CM team provider
- 2. Search for client
- 3. Search for program entry
- 4. Record exit date and destination
- 5. Review and update MN Core Exit Assessment for your project type
 - 1. Update Contact Info and other exit assessments for other funding sources (if applicable)
- 6. Update Case Plan
 - 1. Record final outcomes
- 7. Update Case Managers Tab
 - 1. End any case managers no longer active with the client



Program Entry



Program Start Workflow - HMIS

- 1. Search for client in HMIS
 - Add client to HMIS (with ROI) if not found
- 2. Complete CES program entry and assessment (if needed)
 - 1. EDA to CES provider (4314 or 4315)
 - 2. Follow instructions for CES program entry and assessment
- 3. Switch EDA to Case Management provider



Next...

Program Start Workflow - HMIS

Complete Case Manager program entry

- 1. Create program entry to CM provider
 - 1. Entry/Exit Tab
 - 2. Create Entry/Exit
 - Type: Basic

3. Complete Case Management Assessment



- If client has already had a CES assessment, some fields will already be complete. Confirm or update fields as needed.
- Save (not Save and Exit)
- 4. Complete or review and update MN Core Assessment and/or any other Federal or State assessment if assigned

Select an Assessment Hennepin Case Management Assessment - Draft

If client has been to ASC or shelter most fields will already be complete. Confirm or update fields as needed.

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• Save and Exit

Case Management and CES

- Most questions on the CM assessment are also on the CES assessment.
- You can choose to do either assessment first. If you know they will need a CES assessment, it may be easier to do the CES assessment first.
- Make sure you're in the right EDA to create the CES entry, otherwise the client will not be placed on the CES Priority List.
- See "Tips for Clients Enrolled in Multiple Projects" handout for more details.



Case Manager Assessment

• Purpose:

- Collect information that will be regularly updated with clients during case management to help speed their entry to permanent housing
- Information collected:
 - Current Living Situation: complete each time you meet with a client
 - *Vital documents: update as needed. Upload documents when possible.
 - *Contact Information: update as needed
 - *Housing preferences/CES Updates: update as needed

*fields are collected on CES assessment and may not need to be completed at entry



MN Core Assessment

• Purpose:

• The Minnesota Core Assessment collects basic information that will be used to report on who is served in the program. Used when client is not enrolled in any other Federal or State homeless program in HMIS.

• How to complete

- If your client is new to HMIS you will need to complete this entire assessment
- Clients who go through the ASC or stay in shelter likely will have already had this assessment collected.
- If client is already in HMIS, simply review and update as needed at program entry
 - Look for responses that are blank or have colored indicator that is not green (means a response is older and may need to be updated

• Information collected:

- Demographic information
- Health insurance, Disability, Income and Noncash benefits information
- Homeless status and Prior Living Situation series
- Current Living Situation and Client location
- Move-in date: Do not edit this information.

(Most fields are also collected on CES assessment and may not need to be completed at entry)



Program Start Workflow – HMIS Case Plan

Case Plan Tab

- 1. Add Goal
 - Case Manager
 - Date
 - Classification
 - Type
 - Description (optional)
 - Target Date
 - Overall Status
 - Identified or In Proc

Client Information Service Transactions Summary Client Profile Households Entry / Exit Case Managers Case Plans ROI As Goal - (1165630) Testeleon, Casey Household Members This Client is not a member of any Households. Provider * Zz-HCC Test Provider - Case Manager Teresa Howard Date Goal (1) /01/2021 (Classification * Chemical Dependency and Mental Health Treatment (Classification * (Chemical Dependency and Mental Health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health, substance abuse, or dual diagnosis) (Dottain an evaluation (mental health freatment substance abuse, or dual diagnosis) (D													
Summary	Client Profile H	louseholds Entry / Exit	Case Managers	Case Plans	ROI	Assessments							
	Goal - (1165	630) Testeleon, Casey											
	▼ Household I	Household Members											
	This Client is not a	a member of any Households.											
	Provider *	zz-HCC Test Provider - Case Management (5415)	Search My Prov	ider Clear									
	Case Manager	Teresa Howard 🗸											
	Date Goal * was Set	10 /01 /2021 🔊 💸											
all	Classification *	Chemical Dependency and Me	ental Health Treatmen	t v									
dl)	Type *	Obtain an evaluation (mental	health, substance ab	use, or dual diag	nosis) v								
	Goal Description												
rograce	Target Date	10 / 10 / 2021 🧖 🏹 🦓											
rogress	Overall * Status	Identified v				Hennepin							

HMIS Case Plan – Follow up

Projected Follow Up Date	10 / 09 / 2021 🔊 🥸
Follow Up User	Hennepin County CoC (3467) Search My Provider Clear
	Teresa Howard V
Follow Up Made	-Select- V
Completed Follow Up Date	
Outcome at Follow Up	-Select- v

- Setting a follow up date is optional.
- Will cue a reminder on your home page to follow up with the client
 - For whichever user is indicated
- Update when follow up is complete



HMIS Case Plan – Additional Info

	Case Notes										
		Provider	Case Manager	User Creating	Note Date	e Note					
/	1	zz-HCC Test Provider - Case Management	Teresa Howard	Teresa Howard	10/10/202	Client needs to be evaluated in order to be eli 2021 for additional benefits. Evaluation needs to be complete by 10/15					
	Add Case Note Showing 1-1 of 1										
Action Steps Planned											
Action Step						t Date	Status	Outcome			
🧪 🗑 Contact evaluation agency to schedule						8/2021	In Progress		il and a second		
	Add Action Step Showing 1-1 of 1										

- Add individual Action Steps for goals
 - Includes separate follow up reminders for each step
 - Can also include an attachment

Add Case Notes

- Shared with other CM teams, HC operated shelter staff, and PATH workers. Not statewide.
- See notes in the summary
 - Click to open edit, read, or add another note for each goal

			Classification	Туре	Date Set 🔻	Target Date	Status	Outcome	Goal Description	Notes	Latest Note Date	
	*	Ì	Legal	Increase understanding of legal situation	10/11/2021	10/15/2021	Identified			<i>(</i>	10/11/2021	Ŵ
/	*	Ì	Chemical Dependency and Mental Health Treatment	Obtain an evaluation (mental health, substance abuse, or dual diagnosis)	10/01/2021	10/10/2021	Identified			<i>.</i>	10/10/2021	Å.
/	*	Ì	Economic	Obtain access to benefits	09/29/2021	10/15/2021	In Progress					k
/	*	0	Stability and Sufficiency	Obtain public medical benefits	09/29/2021	10/15/2021	Closed	Achieved				Å.
			Add Goal			Showing 1	-4 of 4					



HMIS Case Plan – Additional Info

- Add Case Plan File Attachments
 - Shared statewide, do not include PHI
 - Can be attached by clicking on the "paperclip" icon or by clicking "Add New File Attachment"

• Print Case Plan

Case Plan Print Options	×
Print Case Plans	● <u>All</u> ○ <u>Date Range</u>
Include Closed Goals	
Include Action Steps	
Include Signature Lines	
	Print Cancel

- Includes a variety of options for printing all or part of the case plan
- Can print to paper or PDF

Cli	ent	Info	ormation					Ĭ	Serv	vice Transac	tions					
	Sum	mar	y	Client Profile	House	holds	Entry / Exi	t	Case	e Managers	Case Pl	ans	ROI		Assessmen	ts
Γ.																
		Go	oals													
	Classification		ation	Туре			Date S	et 🔻	Target Date	Status	Outcome	Goal Description	Notes	Latest Note Date		
	/	Ì	Legal		Increase situation	understandii	ng of legal	10/11/	2021	10/15/2021	Identified			6	10/11/2021	Å.
	/	Ţ	Chemical Mental He	Dependency and ealth Treatment	Obtain an health, su diagnosis	evaluation Ibstance abu	(mental ise, or dual	10/01/	2021	10/10/2021	Identified			40	10/10/2021	Â.
		0	Economic		Obtain ac	cess to bene	fits	09/29/	2021	10/15/2021	In Progress					ŵ
	/	1	Stability a	and Sufficiency	Obtain pu	blic medical	benefits	09/29/	2021	10/15/2021	Closed	Achieved				i kan bar an
			Add Goa	al						Showing 1-	-4 of 4					
		Cā	ise Plans I	File Attachments												
			Date	Added 🔻	Name		Description		Туре	Provider						
	/	0	Q 10/1:	1/2021	CM Asse Draft 10	essment).6.21.pdf	Reference Le for Public Ho	etter using	pdf	zz-HCC Tes	t Provider -	Case Mana	agement			4
	A	dd I	New File At	tachment						Showing 1	-1 of 1					
	Pri	nt C	Case Plan												Ex	kit



Case Managers Tab



Hennepin

• Record an end date when the client is no longer working with the identified case manager

Adding a Case Manager Record

"Servicepoint User" or "Me"

"Other" Case Manager





Quick Links and Navigation Tips



Multiple Assessments in one provider

- Using multiple assessments in one provider:
- The primary assessment users will see upon creating an Entry/Interim/Exit will be a "core" one assigned based on the Project Type of that provider. For example, all Permanent Housing providers will see "Permanent Housing Core Assessment" upon creating a new Entry.
- Then, there will be *separate* tabs that contain the Entry questions specific to the funding sources associated with that program. If a provider has no HMIS-required funding sources, then there will be no additional assessments, just the primary Common one, to complete



ICA's Full Instructions: <u>Using multiple assessments</u> in one provider

H2H Providers Home Page - Quick Links

- Summary Page easily navigate to:
 - Favorites
 - "Star" frequently visited client records
 - Hover to see client name
 - Click client ID to open that client record
 - Follow-up List
 - See past due or upcoming follow-ups that were set for client goals
 - Hover to see client name and goal
 - Click the client ID to go to that goal
 - Counts Reports
 - Customizable up to 4 reports
 - Click number link to open a list of clients
 - Click client ID to open client record

📌 Home > Home Pag	e Dashboard	Type her	re for Global Search		- 🚱 🛨 🕜 -
Last Viewed ▼ Favorites	System News (5)	Agency News (0) 👼	Follow Up Li	st (2)	
Client Profile (1044438)	Date Headli	ne	Client ID Type	Date	Time Remaining
Client Profile (1116407)	ART do	wntime complete,	1165630 Goal	10/09/2021	Past
Edit Favorites Less	10/11/2021 Data S	tandards changes in	1165630 Goal	10/17/2021	6 Days
Home	10/01/2021 Recert	ification Training Due			
ClientPoint	10/15	-19 HMIS Tools and			
ResourcePoint	06/29/2020 Resour	rces			
ShelterPoint	08/08/2019 ART tip	s and tricks			
SkanPoint	Email u 06/01/2016 and re	us with your data entry porting questions!			View All
▶ Reports	mnhmi	s@icalliances.org			
▶ Admin	Add System News	View All			
Logout	🖉 Counts Report	2			
	My Clients:	My Clients With No Recent Case Activity:			
	2	1			
	My Clients With An Entry But No Exit:	My Clients With Outstanding Referrals:			
	1	0			
		Refresh	■ 		

H2H Providers Client Summary Navigation

- Summary Page easily navigate to:
 - Program Entries/Services
 - See where a client is/has been receiving services
 - Goals
 - See Case Plan goals or add new goals
 - Notes about client
 - View or add notes for case management
 - Shared only with H2H, PATH, Hotel shelters

Households			Entry/Exits					
ID Type	Head	d of Relationship	Program	Туре	Entry Dat	e Exit Date		
Search Existing Hou	iseholds Start Ne	ew Household	zz-HCC Test Provider - Case Management	Basic	/ 10/01/202	21 🧷		
			Add Entry /	Exit sl	nowing 1-1 of 1			
Goal			Case M	anagers				
Classification	Туре	Date Added Notes	Name	Provider		Phone Number		
🧪 Legal	Increase understanding of legal situation	10/11/2021 🧃	/ Teresa Howard	zz-HCC Test Managemer	Provider - Case	612-543-2013		
Chemical Dependency and Mental Health Treatment	Chemical Dependency and Mental Health Treatment Obtain an evaluation (mental health, substance abuse, or dual diagnosis)		Add Case Manager	SI	nowing 1-1 of 1			
net Economic 🖉	Obtain access to benefits	09/29/2021 🥘						
Stability and Sufficiency	Obtain public medical benefits	09/29/2021 🥥						
Add Goal	Showing 1-4 of 4							
Services			Release	e of Information	1			
Start Date	End Date	Provider	Provider	I	Permission Start	Date End Date		
Add Service Add	Multiple No m	atches.	Add ROI		No matches.			
Notes about cli	ent					Ĥ		
🔍 Notes about	t client							
Client notes		Sta	art Date*		End Date			
🖉 夏 Notes about	t client test	10	/11/2021					
Add			Showing 1-	1 of 1				

Program Update - Contacts



Program Update Workflow - HMIS

- 1. EDA to and complete required updates for any Federal or State-funded project first.
- 2. EDA to CM team provider
- 3. Search for client
- 4. Search for program entry

Option 1 - On the Entry Exit Page

• Click the Interim button



Option 2 - On Summary Page

 Click the edit entry pencil to open the entry, save and continue, then click the interim button

						\sim				
Households							Entry/E	xits		
ID Type		Head	of	Relati	onship	Pro	gram	Туре	Entry Date	e Exit Dat
		House	Jusenolu		zz-HCC Test					
Search Existing Households Star		Start Ne	New Household		Case Management		Basic	10/01/202	21 🖉	
						A	dd Entry /	Exit	Showing 1-1 of 1	
Goal							Case Ma	anagei	rs	
Classification	Туре		Date	Added	Notes		Name	Pr	ovider	Phone Numbe
🥒 Legal	Increase	lina of	10/11	/2021		/	Joe Johnson	ZZ Ma	-HCC Test Provider - Case	612.555.1234
						, -				
Household Mem	bers Associa	ted with	this E	ntry /	Exit					
Name		He	ead of	House	hold		Entry Date		Exit Interims Follow	Reason for Lea

 Image: Second control of the second control of th



Program Update Workflow - HMIS

4. Create Interim

1. Add interim review

Interim Reviews		×
Interim Reviews A	ssociated with this Entry / Exit	
Review Date Rev	view Type	Client Count
Add Interim Review	No matches.	

2. Review Type = Update

Interim Review - (1165630) Testeleon, Casey							
zz-HCC Test Provider - Case Management (5415)							
Basic							
Update							
10 / 12 / 2021 🕂 🏹 🖉 8 🔹 : 18 🗸 : 14 🗸 AM 🗸							
	65630) Testeleon, Casey zz-HCC Test Provider - Case Management (5415) Basic Update 10 //12 //2021 30 8 • : 18 • : 14 • AM •						

3. Update Case Management Assessment and other required assessments



- 4. Record Current Living Situation
- 5. Update any fields where information has changed since last contact
- 6. Save and Exit



Program Update Workflow - HMIS

- 5. Update Case Plan
 - Click edit pencil next to the goal to record to
 - Update goals or action items or add notes
 - Complete follow-ups
 - Close completed or abandoned goals
 - Click "Add Goal" to add new goals or action items
- 6. Update Case Manager Tab

Cli	ent I	Info	ormation		Se	Service Transactions						
Summary Client Profile Households Entry / Exit						se Managers	e Managers Case Plans ROI				Assessments	
Ľ		Go	oals									
	Classification		Classification	Туре	Date Set	, Target Date	Status	Outcome	Goal Description	Notes	Latest Note Date	
	2	0	Legal	Increase understanding of legal situation	10/11/202	1 10/15/2021	Identified			6	10/11/2021	¢,
	Chemical Dependency and Mental Health Treatment		Chemical Dependency and Mental Health Treatment	Obtain an evaluation (mental health, substance abuse, or dual diagnosis)	10/01/202	1 10/10/2021	Identified			40	10/10/2021	æ
	2	0	Economic	Obtain access to benefits	09/29/202	1 10/15/2021	In Progress					Å.
	/	0	Stability and Sufficiency	Obtain public medical benefits	09/29/202	1 10/15/2021	Closed	Achieved				Å.
	Add Goal			Showing 1-4 of 4								

Projected Follo	ow Up Date	10 / 17 / 2021 🔊 🖏	
Follow Up Use	r	Hennepin County CoC (3467) S Teresa Howard V	Search My Provider Clear
Follow Up Mad	le	Yes 🗸	
Completed Fol	llow Up Date	10 / 12 / 2021 🧖 🔿 🦉	
Outcome at Fo	ollow Up	Achieved	~
Overall Status	Closed	v	
If Closed, Outcome	Achieved	v	10 / 12 / 2021 🧖 🔿 🤯
If Partially Complete, Percent Complete	-Select- v		



Program Exit



Program Exit Workflow - HMIS

- 1. EDA to CM team provider
- 2. Search for client
- 3. Search for program entry

Option 1 - On the Entry Exit Page

• Click the Exit Date edit pencil to create the exit

Client Info	rmation			Service Transactions							
Summary Client Profile Households Entry / Exit			Case Manager	rs Case Plans	ROI	As	sessm	ents			
Ent	i Reminder: Hou:	sehold members	s must be estal	blished on Househ	olds tab before c	reating Entry	/ Exits				
Prog	ram	т	уре	Entry Date	Entry Date Exit Date Interims						
🧋 zz-H Mana	CC Test Provider - Cas agement (5415)	se E	Basic	/ 10/01/2021	1	E.	E.	8	ŵ		
Add I	Entry / Exit		Showing 1-1	of 1							

Option 2 - On Summary Page

• Click the edit date exit pencil to create the exit

Households						Entry/Exits					
ID	Туре	Hea	d of	Relati	onship	Pro	gram	Туре	Entry Date	e Exit Da	
Search	Search Existing Households Start New Household				zz-HCC Test Provider - Case Management Add Entry ,		Basic Exit	/ 10/01/202 Showing 1-1 of 1	2		
Goal						Case Ma	nagers				
Clas	sification	Туре	Date	Added	Notes		Name	Provid	ler	Phone Numb	
/ Lea	al	Increase understanding of	10/11	1/2021		/	Joe Johnson	zz-HC Manad	C Test Provider - Case	612.555.123	

Program Exit Workflow - HMIS

Save & Continue

Cancel

4. Create Exit

- 1. Record Destination
 - Reason for leaving is optional
- 2. Save and Continue to assessment

Edit Exit Data - (1165630) Testeleon, Casey 🛛 🕅									
	Edit Exit Data - (1165630) Testeleon, Casey								
	10/12/2021 🔊 🎝 🛪 : 31 v : 53 v PM v								
Reason for Leaving Completed program		Completed program v							
	If "Other", Specify								
	Destination *	Rental by client in a public housing unit (HUD)							
	If "Other", Specify								
	Notes								
			-						

5. Update Contact info

1. On Case Management Assessment

Contact Information							
Preferred Contact Method	⊂-Select- v G						
Email where you can be reached or where a message can be sent:] G					
Phone number where you can be reached or where a message can be left:] G					
Mailing address where you can reliably receive mail] G					
If Physical Location is preferred contact method, indicate location:] G					
Alternative Contact #1 Name] G					
Alternative Contact #1 Relationship] G					
Alternative Contact #1 Email] G					
Alternative Contact #1 Phone] G					

6. Update Core Exit assessment and any other assigned assessments as needed

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Program Exit Workflow - HMIS

5. Update Case Plan

- Click edit pencil next to the goal to record to
 - Update goals or action items or add notes
 - Complete follow-ups
 - Close completed or abandoned goals
- 6. Update Case Managers Tab
 - Add end date for your line or any other CMs who are no longer working with client
 - Add new CMs associated with client

Client Information Service Transactions												
Summary Client Profile			Households	Entry / Exit	t 🍸 Cas	Case Managers Case Plans		ans	ROI		Assessments	
Goals												
	Classification		Туре		Date Set 🔻	Target Date	Status	Outcome	Goal Description	Notes	Latest Note Date	
2	🕴 Legal		Increase understandin situation	g of legal	10/11/2021	10/15/2021	Identified			1	10/11/2021	Â,
2	Chemical Mental H	Dependency and ealth Treatment	Obtain an evaluation (health, substance abuse diagnosis)	mental se, or dual	10/01/2021	10/10/2021	Identified			6	10/10/2021	*
2	Economic	:	Obtain access to bene	its	09/29/2021	10/15/2021	In Progress		<i>a</i>			Å.
🗾 🧃 Stability and Sufficiency		Obtain public medical b	enefits	09/29/2021	10/15/2021	Closed	Achieved				K	
Add Goal				Showing 1-	-4 of 4							

Projected Follow Up Date	10/17/2021 🙇 🤤 🤯
Follow Up User	Hennepin County CoC (3467) Search My Provider Clear Teresa Howard V
Follow Up Made	Yes v
Completed Follow Up Date	10 / 12 / 2021 🧖 🔿 🤯
Outcome at Follow Up	Achieved v
Overall * Closed	v





Live Demonstration

https://minnesota.servicept.com



Reporting

- Home Page Dashboard reports
 - My Clients
 - All clients where I am Case Manager
 - My Clients With an Exit But no Entry
 - My current clients
 - My Clients With Null UDEs
 - Clients missing universal Data Element (on ESG Assessment

- ART Reports
 - By name lists
 - Core Report
 - Who is being served
 - Outcomes
 - Client Coordinated Entry Status
 - Who is on or off CES Priority list
 - Referral status
 - Notes about client



Questions

- For any questions about using HMIS, contact
- Institute for Community Alliances
 - General HMIS questions
 - <u>www.hmismn.org</u>
 - <u>mnhmis@icalliances.org</u>
- CES Inbox
 - CES Assessment or Process Questions (other than HMIS specific)
 - <u>CES.Hennepin@hennepin.us</u>
- Teresa Howard, Hennepin County Local HMIS System Administrator
 - H2H workflow specific questions
 - Teresa.howard@Hennepin.us

